



# Advisor Access Set Up Request

## 1 YOUR INFORMATION

Name *first, middle, last*

Firm Name

Rep Number

Firm Number

Branch Number

Email Address

Telephone *area code, number, extension*

Fax Number

Firm Address *(May not be a P.O. box, APO or FPO address)*

City

State

Zip Code

Account Number(s) you wish to access

## 2 TYPE OF ACCOUNT YOU WISH TO ESTABLISH

Account Representative

Financial Intermediary Branch

Financial Intermediary Firm

## 3 SELECT A USER ID AND PASSWORD

User ID *(must be at least 6 characters)*

Password *(must be 6 - 10 characters)*

## 4 SIGNATURE

Advisor Access will not be authorized unless you sign this form. By signing below:

You certify that you are a financial representative and that you are authorized by your firm to request access to information about the Pear Tree Funds assets held by or on behalf of clients of your firm.

You acknowledge that you have read the Pear Tree Advisor Access Agreement and Pear Tree Web Site User Agreement and that your use of [www.peartreefunds.com](http://www.peartreefunds.com) and Advisor Access is governed by these agreements, as amended from time to time. Both agreements are available at [www.peartreefunds.com](http://www.peartreefunds.com).

Signature and Title

CRD #

Date *mm/dd/yyyy*

Processed by

Processed Date *mm/dd/yyyy*



**Mailing Address:\***

Pear Tree Funds  
Attention: Transfer Agent  
55 Old Bedford Road, Suite 202  
Lincoln, MA 01773  
\*For both standard and overnight Shipping



**Phone Number:**  
(800)-326-2151



**Email:**  
info@peartreefunds.com



**Website:**  
www.peartreefunds.com